



Consulting. Integration. Outsourcing.

About S&T

With approximately 2,400 employees and sales of 411 million euros (2009), S&T is the leading provider of comprehensive consulting, outsourcing, systems integration and IT services in Central and Eastern Europe as well as in the German speaking region. The S&T Group operates in 21 countries, including two minority shareholdings in China and Russia. S&T serves companies along the entire IT value chain in the fields of manufacturing, commerce, telecommunications, public services, financial services as well as energy and utility companies. S&T AG is headquartered in Vienna and has been listed on the Vienna Stock Exchange since 2003.

Management

Thomas Streimelweger, CEO

→ Thomas Streimelweger has been CEO of S&T AG since July 1, 2010. He is the founder of S&T Group and was already chairman of the Management Board from 1993 to 2000.

Martin Bergler, CFO

→ Martin Bergler is a member of S&T's Management Board and responsible for corporate finances and administration. He joined the company in 1998.

Peter Sturz, COO IS

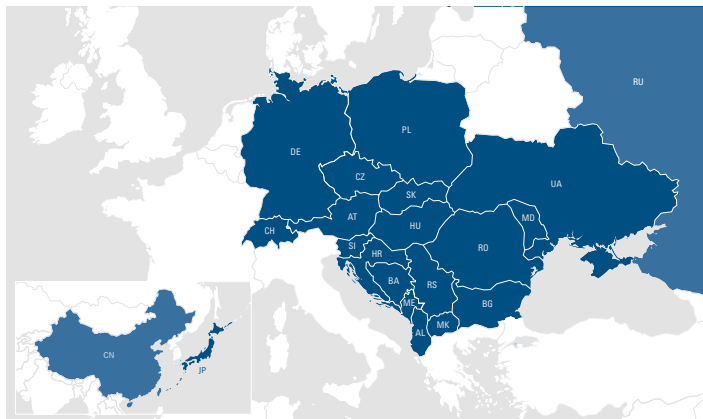
→ Peter Sturz has been with S&T since 2007. He manages the division Infrastructure Solutions as COO (as from January 2009).

Peter Trawnicek, COO BS

→ Peter Trawnicek has been Chief Operating Officer for the unit Business Solutions at S&T since February 2010.

International Presence

S&T has subsidiaries in 21 countries: Albania, Austria, Bosnia and Herzegovina, Bulgaria, China, Croatia, the Czech Republic, Germany, Hungary, Japan, Macedonia, Moldova, Montenegro, Poland, Romania, Russia, Switzerland, the Republic of Serbia, Slovakia, Slovenia and the Ukraine.



Portfolio

Infrastructure Solutions	Business Solutions
IT Consulting Services Information Security Consulting IT Architecture Consulting	Business Process Reengineering Company Process Evaluation and Design
Value Add IT Procurement Infrastructure & Supplies Management License Management Logistics Warehouse Configuration	Corporate Business Services Support Process Implementation with focus on FI, CO, HR, BI, DM, ECM, Portals, EAI, ...
IT Infrastructure Services Server Solutions Storage Solutions Network & Communications Solutions Security Solutions Infrastructure Management Software	Industry Specific Services Core Process Implementation with focus on ERP, CRM, PLM, SCM, ...
Managed IT Operations Workplace Management Data Center Services	Software Engineering Software development and adaption
	SAP Managed Services Hosting and maintenance of SAP based software solutions
	IT Strategy and Processes IT Strategy, Organization and Processes

Business Solutions

The portfolio of S&T business solutions is all-encompassing and ranges from pure strategic consulting for management bodies to software development, customization and maintenance. S&T customers appreciate the combination of industry sector knowledge and strategic process consulting provided by the company.

For SAP users in Central and Eastern Europe, as well as in the Germanspeaking region, S&T is the first port of call. Our consultants provide a unique service in the region and make the realization of SAP projects one of the key assets of S&T. Furthermore, S&T can independently carry out special programming tasks via its team of software developers, which consists of experts with a wide range of educational backgrounds..

Infrastructure Solutions

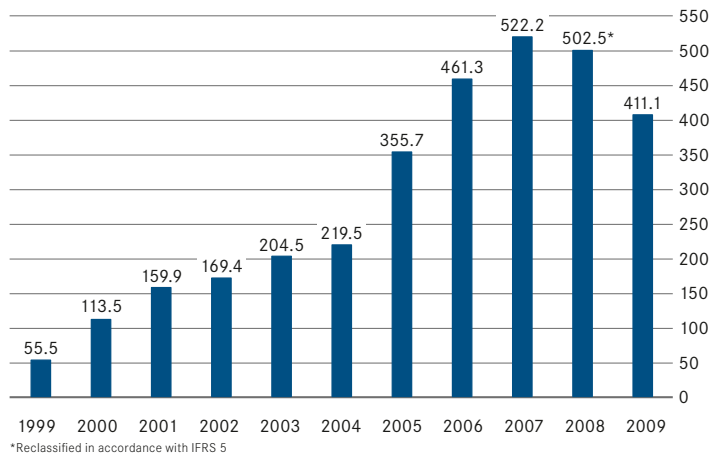
The S&T Infrastructure Solutions business unit provides all manner of services relating to IT components. The services range from procurement to the planning and realization of network, storage and security solutions, as well as outsourcing and out-tasking projects.

S&T can also provide operational IT infrastructure support and there are already many customers who are availing themselves of such cost saving potential. S&T provides installation and maintenance as 'Managed Services' and also offers the opportunity to completely outsource infrastructure to an S&T computing center.



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SALES (in million EUR)

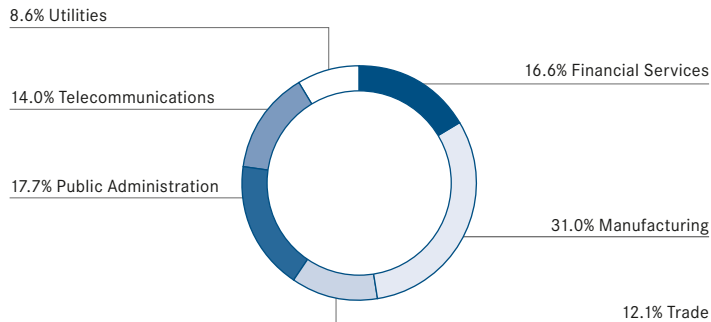


*Reclassified in accordance with IFRS 5

Customers & Industries

S&T serves large and mid-sized companies in CEE, Germany, Austria, Switzerland, Japan and China in the IT-strategy, business processes and systems industries. The company has a special focus on national and international companies in manufacturing, trade, financial services, telecommunication, energy service and the public sectors and aviation and defense industries.

SALES BY INDUSTRY 2009 in percent



Partner

In order to offer customer services at the highest level S&T cooperates closely with strategic technology partners: Cisco, EMC, Hewlett Packard, IBM, infor, Microsoft, Oracle and SAP.

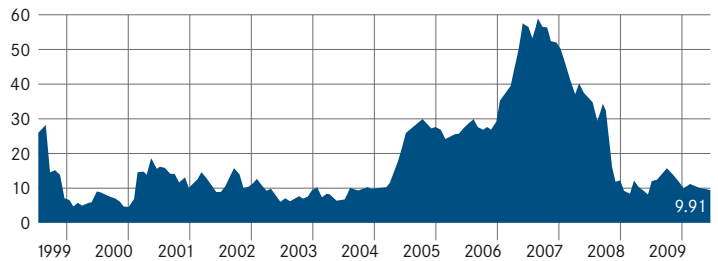
Team

S&T has about 2,400 employees in 21 countries. S&T has a unique pool of consulting talent, which is internationally networked and can be deployed supranationally. S&T has development resources at a range of locations which can provide customers with an outstanding price/performance ratio.

S&T Share

The initial public offering of S&T Group took place on July 16th, 1998. Since March 2002 there has been an ADR Level I program with the Bank of New York Mellon. Since April 11th, 2003 S&T has been listed on the Vienna Stock Exchange (Prime Market).

SHARE PRICE DEVELOPMENT SINCE 1998 (as of July 31, 2010)



KEY DATA ON S&T SHARES

	2009	2008	2007
Diluted earnings per share in EUR	-2.46	0.71	1.03
Market capitalization year-end in EUR Million	44.8	31.5	166.7
Number of shares year-end	3,585,017	3,585,017	3,585,017
Share price year-end in EUR	12.50	8.80	46.50
High in EUR	15.97	46.20	59.20
Low in EUR	7.00	8.80	39.00
Free Float	34%	34%	46%

S&T Shareholder structure (as of May 2009):

- ~29% AvW Gruppe
- 34% free float (hereof 5% BAWAG P.S.K. Versicherung AG)
- ~28% Thomas Streimelweger
- ~9% Capital Bank - GRAWE Gruppe AG

Shares issued: 3,585,017

ISIN: AT0000905351

XETRA Vienna: SNT

Reuters: SNTS.VI

Bloomberg: SNT AV

US Trading Symbol: STSQY